

SCOPE AND EXPERTISE

Hartleys is an ASX Market Participant and provides research to our retail and wholesale clients. Hartleys has done so, in its current form since 2003 and has been a leading financial services company in Western Australia since 1955.

The Hartleys Research team is a resource, oil & gas and small cap industrial specialist. Our research team has a mixture of industry/technical field experience, financial market experience and accounting &/or corporate experience. The current Head of Research has held the role since 2009. We concentrate on resource and resource services companies &/or companies that have the head office in Perth, although from time to time there are exceptions. The research office is open plan and analysts are encouraged to leverage each other's skills and peer review. There is a strong emphasis on management and industry contact as well as financial modelling.

Stocks for formal research coverage are selected by a Research Committee which meets on a monthly basis.